

NEW POLICY DOCUMENTATION CHECKLIST

Client Name:					
TICK IF INCLUDED:					
Application Form					
Magic Quotation					
Risk Analysis					
Latest Financial Statements					
Written Confirmation of Refusal to Provide Financial Statements / No Statements Available					
Nomination of Beneficiary form (if Applicable)					
FIA DOCUMENTATION (INDIVIDUALS/SOLE TRADERS/PARTNERSHIPS):					
The Source & Purpose of Funds Declaration (For Individuals)					
A copy of the Policyholder's ID/Passport					
A copy of the Policyholder's Income Tax Certificate					
A copy of the Policyholder's VAT Registration Certificate (if Applicable)					
FIA DOCUMENTATION (REGISTERED BUSINESS/TRUST):					
The Source & Purpose of Funds Declaration (For Non-Individuals)					
Copies of the Managing Director, Owner(s), Director(s) or Manager's IDs/Passports					
A copy of a Proof of Address Document					
A copy of the Business Registration or CC1 Certificate					
A copy of the Income Tax Certificate of the Business					
A copy of the VAT Registration Certificate (if Applicable)					
A copy of the CC2 or CM29 document (if Applicable)					
RISK FINANCE CONSULTANT:					
APPROVED BY RISK OFFICER: YES NO					
ATTHOVED BY MICK CIT ICEN. TEC NO					
SIGNATURE: DATE:					
NOTES					
NOTES .					

	CLIENT DETAILS	
POLICY APPLICANT:		
COMPANY NAME:		
REGISTRATION No.:		
CONTACT PERSON:		
TITLE: MR MRS MS DR	☐ PROF	
SURNAME:		INITIALS:
FULL NAMES:		
DATE OF BIRTH:	ID NUMBER:	
TELEPHONE: (W)	(H)	
FAX:	.CELL:	
E-MAIL:		
POSTAL ADDRESS:		
PHYSICAL ADDRESS:		
REGION:		
INTERESTS / HOBBIES: GOLF	☐ CULTURE ☐ SI	PORT
FISHING	☐ HUNTING ☐ O	THER
HOW DID YOU HEAR ABOUT CORPORATE GL	JARANTEE?	
	BANKING DETAILS	
ACCOUNT HOLDER:		
BANK:		
BRANCH:	6	 ODE:
		ODL
ACCOUNT NUMBER:		
PAYMENT PLAN:		
uch insurance in accordance with the terms, excepti nder which this insurance is issued by CORPORAT	posal as being required by my organization and I agree (should ons, conditions and limitations of the policy issued by CORPOI E GUARANTEE LTD have been fully explained to me, in partic imit as defined by CORPORATE GUARANTEE LTD. I further	RATE GUARANTEE LTD. I declare that the tern cular that the aggregate of all claims under th
IGNATURE OF PROPOSER:	DATE:	
	FOR OFFICE USE ONLY	
BANKING DETAILS: STA	NDARD BANK • ACCOUNT No.: 041 464 346 • BRAI	NCH CODE: 082 372
VAT: YES NO ADMIN FEE	% REFERRER:	CG OFFICIAL:
ONCE OFF N\$ (MIN 35%)	+ VAT	
MONTHLY N\$	X MONTHS + VAT	
TOTAL ANNUAL PREMIUM	: N\$ + VAT	
DEBIT ORDER DATE: N/A 5th	<u>.</u> .	MENCEMENT DATE:
NOTES:	WOINING Day	
APPROVED:	DATE:	

APPLICABLE POLICY SECTION	
1. FIRE: (UNINSURED) (value of property)	N\$
2. BUILDINGS COMBINED: BUSINESSES	N\$
Erf No.:	
Description:	
FARMING	N\$
Farm name:	
Farm No.: Dams: Pumps: Camps:	
Other:	
3. OFFICE CONTENTS:	N\$
Description:	
4. BUSINESS INTERRUPTION:	N\$
Annual Turnover N\$	
5. ACCOUNTING RECORDS:	N\$
Annual Turnover N\$	
6. THEFT: (UNINSURED)	N\$
Description:	
The Charles of Charles and Charles and Charles of Charl	
7. MONEY:	N\$
Cover N\$	
8. GLASS:	N\$
(Replacement values of glass and sign writing) N\$	
9. FIDELITY:	N\$
(Loss occurred due to fraud or dishonesty) N\$	
10. GOODS IN TRANSIT:	N\$
Description:	
11. BUSINESS ALL RISKS:	N\$,,,,,,,
Loss/Damage to property:	
12. ACCIDENTAL DAMAGE:	N\$
Loss/Damage to property:	
200754age to property	
13. PUBLIC LIABILITY: (claims made basis)	N\$
Animals on public roads?	
14. PUBLIC LIABILITY: (occurrence basis)	N\$
Due to accidental death/injury/illness	
15. EMPLOYERS LIABILITY:	N\$
Employees:	
Gross weekly wages N\$	
16. STATED BENEFITS:	N\$
Injury caused by accident or violence	

APPLICABLE F	POLICY SECTION	
17. GROUP PERSONAL ACCIDENT: Injury caused by accident or viol	lence	N\$
18. MOTOR: (UNINSURED)		N\$
	REG. No.	
19. COMPUTER: (UNINSURED)		N\$
Description:		
20. MOTOR TRADERS INTERNAL: (if applicable)		N\$
21. MOTOR TRADERS EXTERNAL: (if applicable)		N\$
22. HOUSE OWNERS: (if applicable)		N\$
23. HOUSEHOLDERS: (if applicable)		N\$
24. PERSONAL ALL RISKS:		N\$
Specified article:		
25. BLOODSTOCK: (Farming Stud)		N\$
Insured property:		NO
UNINSURED PROPERTY		N\$
26. NATURAL DISASTERS: (UNINSURED) LIVESTOCK BREED QI	UANTITY	N\$
Cattle		
Sheep/Goats		
Horses		
Other		
27. PROFESSIONAL INDEMNITY:		N\$
Companies / CC under control of insured		
28. CREDIT INSURANCE:		N\$
Annual Turnover N\$		
29. DIRECTORS' & OFFICERS' LIABILITY:		N\$
NAMES OF DIRECTORS		
30. INCOME PROTECTION:		N\$
Annual Turnover N\$		
	TOTAL N\$:	
The Policy Holder confirms that this analysis of insured Perils is a true	RISK MAT	
reflection of the estimated value of indemnity cover required from the	LOW (N\$)	HIGH (N\$)
Insurer and the type of Perils to be insured. The Policy Holder is aware of the effect of a lack of insurance cover ("under insurance") and multiple	CATASTROPHIC	
indemnities for the same Peril ("over insurance").	MAJOR	
. ,	MODERATE MINOR	
Client Signature:	INSIGNIFICANT	

OTHER AUTHORISED SIGNATORIES						
SIGNATORY 1						
Name:						
Signature:						
CLAIM	CANCELATION	LOAN	SECURITY			
SIGNATORY 2						
Name:						
Signature:						
CLAIM	CANCELATION	LOAN	SECURITY			
SIGNATORY 3						
Name:						
Signature:		***************************************	7.004.00.00.00.00.00.00.00.00.00.00.00.00			
CLAIM	CANCELATION	LOAN	SECURITY			
SIGNATORY 4						
Name:						
Signature:		 	***************************************			
CLAIM	CANCELATION	LOAN	SECURITY			
Required to sign:						
Any 1 of above						
Any 2 of above						
Any 3 of above						
All of above						
Other:						
Name of Proposer:		Signature of Propose	r: ,,,,,,			
• *************************************		·				